

Medicare Secondary Payor Questionnaire

Patient Name: _____ Clinic Name: _____

Medicare ID #: _____ Patient Account #: _____

Date: _____

1	Are you entitled to Medicare Based on	Age (65 and over)	YES	NO
		Disability	YES	NO
		End Stage Renal Disease	YES	NO

2 Do you receive Veteran's Benefits? YES NO

3 Are you receiving benefits under the Black Lung Program? YES NO

4 Was this injury due to a work-related accident or condition? YES NO
 If YES, indicate accident date and complete # 10 _____

5 Was this injury due to an automobile accident? YES NO
 If YES, indicate accident date and complete # 10 _____

6 Was this injury related to an accident in which you intend to file a liability suit or litigation is pending? YES NO
 If YES, indicate accident date _____
 If YES, please provide attorney name: _____
 attorney address: _____
 attorney Phone: _____

7 Are you currently employed? YES NO
 If NO, indicate date of retirement _____

8 Are you currently receiving primary health coverage from current or previous employer? YES NO
 If YES, complete # 10 _____

9 Is your spouse currently employed? YES NO
 Do you have coverage under a group plan through spouse's employer? YES NO
 If YES, does the employer have more than 20 employees? YES NO
 If YES complete #10 _____

10 Insurance Name: _____
 Policy ID #: _____
 Phone Number: _____
 Subscriber's Name _____